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How Long-Short Equity Investing Works. A long-short equity position is a strategy used mainly by large firms such as hedge funds or mutual funds.It involves investing in stocks (otherwise known as "equities"), but it mirrors similar practices used often by options and futures traders.

A Guide to Long-Short Equity Investing - SmartAsset

You need to invest your money. It simply doesn't make sense not to. Even if you only invest 5% of your money, it would still be worth it. This is your investing for beginners 101 guide, updated for 2020. We explain the basics of simple investing and aim to inspire the proper mindset you need to succeed.

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Preparing for the next recession: 9 things you need to ...

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THE ADVISOR COACH - FINANCIAL ADVISORS: GET MORE CLIENTS ...

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Home - Life Happens

A capital growth strategy seeks to maximize long-term capital appreciation of a portfolio via an allocation geared to assets with high expected returns. more Fund Overlap Definition

Four Steps to Building a Profitable Portfolio

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The High Line (New York City) - 2020 All You Need to Know ...

Cardinal Advisors will help you sort out the confusion around long-term care, Medicare, Social Security, IRAs, life insurance, and taxes. Our process focuses on consumer education to drive your success, especially when it comes to creating a comprehensive retirement plan. Look around the site. Send an email, give us a call, or message us.

Cardinal Guide - How to Plan for and Live Well in Retirement

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Welcome back to the 204th episode of Financial Advisor Success Podcast! My guest on today's podcast is Blair duQuesnay. Blair is a financial advisor with Ritholtz Wealth Management, an independent RIA based in the New York City area that oversees nearly 1.3 billion of assets under management for more than 1000 affluent clients.

Kitces.com - Advancing Knowledge In Financial Planning

There have always been reasons not to invest in international stocks. And this guide is not a prediction that markets are set to rise in the near term. But for long-term investors, we believe international equities hold great promise, and there are many reasons to stay invested.

International Investing in 2020: Your comprehensive guide ...

Not willing to hog the ball The very idea of an "advisor-friendly" trust company might come as a shock to the 85% of advisors worried about losing the assets their clients move move into trust. For too long, that account "migration" was a painful fact of life for advisors who wanted the best for their clients.

30 Top Trust Firms to Make the Winners ... - Wealth Advisor

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